

NAME OF INSTITUTION: ADDRESS: CONTACT PERSON: TITLE: <span style="float: right;">TELEPHONE NO:</span>	<b>FOR COURT USE ONLY</b>
<b>AGUA CALIENTE BAND OF CAHUILLA INDIANS TRIBAL COURT</b> STREET ADDRESS: 980 E. Tahquitz Canyon Way CITY AND ZIP CODE: Palm Springs, CA 92262	
(Name):  <div style="text-align: right;"> <input type="checkbox"/> MINOR    <input type="checkbox"/> Dependent Adult                 </div>	<b>NO FILING FEE</b>
<b>NOTICE OF TAKING POSSESSION OR CONTROL OF AN ASSET OF MINOR OR DEPENDENT ADULT</b>	CASE NUMBER:

**NOTE TO INSTITUTION**

When a guardian of the estate of a minor or dependent adult takes possession or control of an asset of the minor or dependent adult held or controlled by an institution, Probate Code section 2890 requires the institution to file a statement with the court having jurisdiction over the guardianship and identified in the *Letters of Guardianship* or *Letters of Conservatorship*. The statement must contain the information specified below concerning the institution, the minor or dependent adult, and the asset. The statement must be on this form and must be signed by an authorized officer of the institution. A single statement may cover all assets of a minor or dependent adult held by the institution.

An "institution" is defined in Probate Code section 2890(c) as an insurance company, insurance broker, insurance agent, investment company, investment bank, securities broker-dealer, investment advisor, financial planner, financial advisor, or any other person who takes, holds, or controls an asset subject to a guardianship (other than a financial institution as defined in Probate Code section 2892(b)). "Taking possession or control of an asset" includes changing title to the asset, withdrawing all or any portion of the asset, or transferring all or any portion of the asset from the institution.

**1. Personal information**

- a. Minor or dependent adult (*name*):
- b. Guardian of the estate (*name*):

**2. Institution information**

- a. Institution (*name and type*):
- b. Address:

**3. Asset information**

- a. Account, policy, or other identification number:
- b. Type of asset:
- c. Value or, if it is not known, the estimated value of the asset on the date *Letters of Guardianship* were issued by the court to the guardian (*this information must be given to the extent it is routinely provided in statements from the institution to asset owners*):

Information on additional assets of the minor or dependent adult named above held by the institution is stated in

- 4. attachment 3. The guardian presented *Letters of Guardianship* that identify the guardian as the guardian of the estate of the minor or dependent adult named above.
- 5. I am an officer of the institution identified in this statement, and I am authorized to sign this statement on its behalf.

I declare under penalty of perjury under the laws of the Agua Caliente Band of Cahuilla Indians that the foregoing, including statements in all attachments, is true and correct.

Date:

\_\_\_\_\_ (TYPE OR PRINT NAME)



\_\_\_\_\_ (AUTHORIZED SIGNATURE)

Title: \_\_\_\_\_

Telephone no.: \_\_\_\_\_

**NOTICE OF TAKING POSSESSION OR CONTROL OF AN ASSET OF MINOR OR DEPENDENT ADULT**